

SMG European Recovery SPAC SE*Société européenne*

Registered office: 9, rue de Bitbourg, L-1273 Luxembourg, Grand Duchy of Luxembourg

R.C.S. Luxembourg B 255839

(the "Company")

VOTING RESULTS**OF THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY****HELD ON 29 FEBRUARY 2024 AT 10:00 A.M. CET**

ISIN LU2380749676

Votes: 5,875,000 of the voting rights

Agenda item	Votes validly cast	Votes validly cast / share capital) in %	Votes validly cast / total voting rights (excluding suspended voting rights) in %	Yes votes	Yes votes in %	No votes	No votes in %	Abstention
1. Change of the name of the Company to " SMG Hospitality SE " and subsequent amendment of article 1 of the articles of association of the Company.	5,875,000	40.87%	100.00%	5,875,000	100.00 %	0	0.00%	0
2.(i) Approval of the extension of the acquisition period to consummate a business combination, (ii) amendment of article 33.3 of the Company's article of association, and (iii) for the avoidance of doubt, approval of consequent amendments of the escrow agreement, if any.	5,875,000	40.87%	100.00%	5,875,000	100.00 %	0	0.00%	0